

Insights Unwrapped

Result Tracker (Quarter Ending June'25)



2nd August 2025

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Earning Tracker- Quarter Ending June'25

S. No.	Index	Total Cos. (Nos.)	Results till date [^] (Nos.)	Net Sales		Operating Profit ^{^^} Margin		Net Profit Margin		Valuations	
				Qtr ending June'25 (YoY Change)	TTM ending June'25 (YoY Change)	Qtr ending June'25 (YoY Change)	TTM ending June'25 (YoY Change)	Qtr ending June'25 (YoY Change)	TTM ending June'25 (YoY Change)	P/E (Last Yr Post Q1FY25 Results)	TTM P/E (Current)
				(%)	(%)	(%)	(%)	(%)	(%)	(x)	(x)
1	Nifty 500 <i>Margin Change</i>	500	262	7.0%	8.1%	7.3%	13.7%	7.3%	11.3%	28.9	24.7
						<i>8bps</i>	<i>135bps</i>	<i>4bps</i>	<i>34bps</i>		
2	Nifty 50 <i>Margin Change</i>	50	37	6.0%	6.7%	7.4%	13.8%	9.2%	7.4%	26.9	24.4
						<i>29bps</i>	<i>151bps</i>	<i>40bps</i>	<i>9bps</i>		
3	S&P BSE MidCap <i>Margin Change</i>	137	69	10.9%	12.2%	8.0%	14.3%	11.9%	27.9%	43.5	31.4
						<i>-84bps</i>	<i>57bps</i>	<i>8bps</i>	<i>114bps</i>		
4	S&P BSE SmallCap <i>Margin Change</i>	972	341	5.8%	7.4%	4.5%	5.4%	4.4%	3.9%	32.1	31.7
						<i>-21bps</i>	<i>-32bps</i>	<i>-10bps</i>	<i>-24bps</i>		

[^]: Excl. companies listed in the last year; ^{^^}: Operating Profit excl. Other Income; Source: Sprout Research; Data source: ACE Equity, BSE

- **For all indices evaluated, the sales, operating margin, and net margin growth rates for the quarter ending June 2025 have decelerated compared to their respective trailing twelve-month (TTM) growth rates**
- **Valuations appear lower than the same period last year, but they seem to be adjusting downward in response to slower growth**

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